

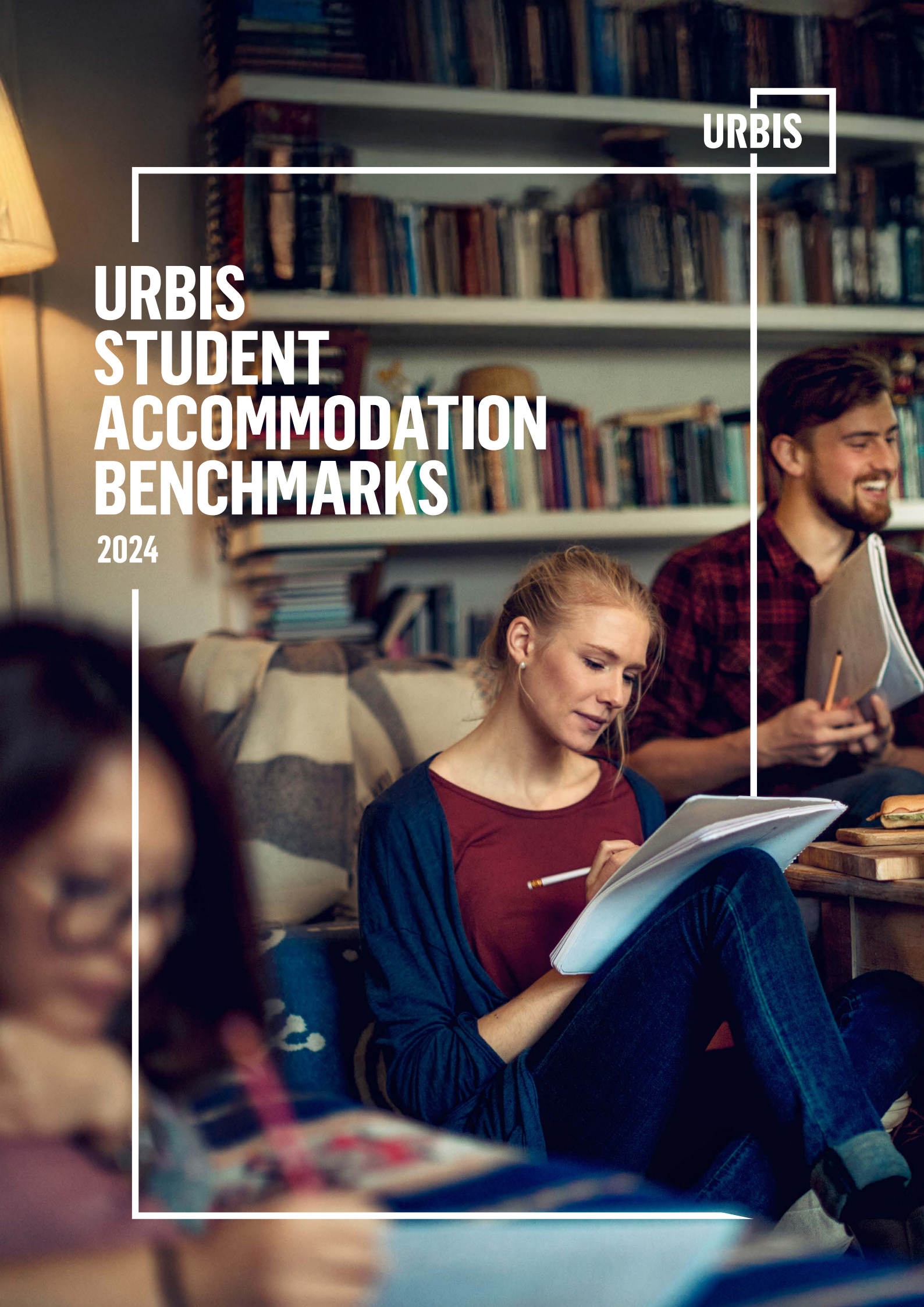
The URBIS logo is located in the top right corner. It consists of the word "URBIS" in a bold, white, sans-serif font, enclosed within a white rectangular border that is slightly offset to the right.

URBIS

The main title is positioned on the left side of the cover. It features the word "URBIS" in a large, bold, white, sans-serif font. Below it, the words "STUDENT ACCOMMODATION BENCHMARKS" are stacked in a slightly smaller, bold, white, sans-serif font. The entire title is framed by a white L-shaped line that extends to the right and then down.

# URBIS STUDENT ACCOMMODATION BENCHMARKS

2024





# URBIS STUDENT ACCOMMODATION BENCHMARKS

Urbis have developed the Student Accommodation Benchmarks in collaboration with the Student Accommodation Council and the Purpose Built Student Accommodation (PBSA) sector. The new, interactive benchmarking platform tracks the Australian student accommodation sector for the first time. The data contained in this project helps investors, developers and other industry participants understand and plan for their next move in this growing asset class.

The portal provides detailed information on national student accommodation supply and performance in an easy to use interactive dashboard.

The Urbis Student Accommodation Benchmarks are the most extensive and robust benchmarks relating to student accommodation performance in Australia with the following Benchmarks included in the Dashboard:



Existing supply



Occupancy rates



Development pipeline



Contract lengths



Room mix consumption



Resident demographics



Building amenity and parking



Operating costs



Achieved room rents



Parking provision

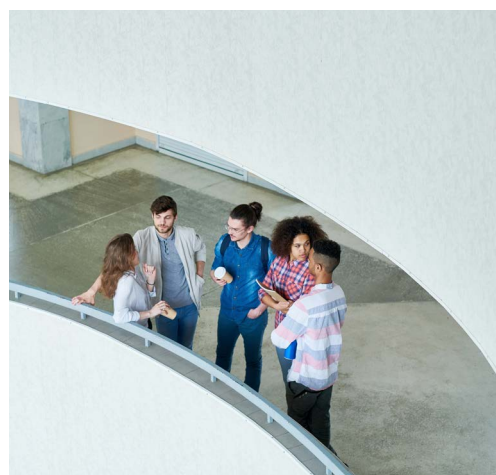
The Benchmarks provide a solid factual basis for reporting and decision-making and can be used to inform:

- Design of new developments
- Feasibility modelling
- Internal and investor reporting
- Rent setting.

## How to Access

The Benchmarks can be accessed via an interactive dashboard with all the details you need to better understand market performance against multiple metrics.

Take advantage of the opportunity to measure and drive your student accommodation portfolio performance by purchasing an annual subscription to the Urbis Student Accommodation Benchmarks Dashboard (order form attached).



# ORDER FORM

## Urbis Student Accommodation Benchmarks 2024



To subscribe to the Urbis Student Accommodation Benchmarks 2024, please complete this form, save and email to [benchmarks@urbis.com.au](mailto:benchmarks@urbis.com.au) for a quote.

### Order details

Options	Qty	Total Cost (inc. GST)
12-month Dashboard Subscription (includes 5 users)	<input type="text"/>	<input type="text"/>
Additional Users	<input type="text"/>	<input type="text"/>
For any custom data requests, please email <a href="mailto:benchmarks@urbis.com.au">benchmarks@urbis.com.au</a>		

#### Note:

Please refer to the terms & conditions and pricing policy for details on conditions of purchase.

Total

### Contact details

Contact name	Position
Company	
Address	
ABN/ACN	
Phone	Email
How did you find out about the benchmarks? <input type="checkbox"/> News article <input type="checkbox"/> Urbis contact <input type="checkbox"/> Urbis website <input type="checkbox"/> LinkedIn <input type="checkbox"/> Other <input type="text"/>	

### Payment method

<input type="checkbox"/> Invoice Me	Payment must be received in full before order is dispatched.	Your payment reference
<input type="checkbox"/> EFT	Account Name: Urbis Ltd BSB: 033 157 Account No: 249972	
<input type="checkbox"/> Visa <input type="checkbox"/> Mastercard	Amount <input type="text"/>	Card number <input type="text"/>
Name on card	Signed	Expiry

### Declaration

**Yes**, I have read and agree to the terms and conditions relating to the purchase and use of the Urbis Student Accommodation Benchmarks publication. I am an authorised representative of the above mentioned organisation.

<input type="text"/>	<input type="text"/>
Signed	Date



## By placing your order, you agree to and are bound by the following:

### Conditions

Urbis Ltd retains copyright in the information published in the Urbis Student Accommodation Benchmarks.

Purchasers and users of the Benchmarks are required to agree, as a condition of use, to the following:

1. Not to reproduce, transmit or copy any part of the Urbis Student Accommodation Benchmarks without the prior written permission of Urbis Ltd.
2. Users may reference specific results and Benchmarks from the Urbis Student Accommodation Benchmarks without infringing copyright. All references to results from the Benchmarks, whether for internal use or for external publication, must be sourced as follows: 'Urbis, Urbis Student Accommodation Benchmarks 2024'.

### Pricing policy

The Urbis Student Accommodation Benchmarks are the premier annual benchmarks for the composition and performance of Australian student accommodation.

Urbis produces the Benchmarks each semester in order to build the collective knowledge of the student accommodation industry in Australia. The production of the Urbis Student Accommodation Benchmarks is the result of co-operation between Urbis and major owners and operators of Australian student accommodation. These owners and operators provide, on a confidential basis, the relevant information for individual student accommodation buildings in a format specifically designed to enable input into the Urbis Benchmarks and thus allow valid comparison.

Significant time and resources are invested by the owners/operators to undertake this survey and that effort is rewarded by way of free access to the Benchmarks Dashboard for the contributors to each category. The objectives of the Urbis Student Accommodation Benchmarks Pricing Policy are to:

- a. Recognise the contribution of student accommodation owners & operators to the production of this information.
- b. Maintain equity in treatment of all owners, operators and other relevant parties.
- c. Enable Urbis to produce the Student Accommodation Benchmarks on a sustainable financial basis.

In relation to Pricing, our policy is that Urbis will:

- a. Provide all Eligible Contributors who contribute data for their full portfolio with complimentary access to the dashboard.
- b. Make access to the Urbis Student Accommodation Benchmarks dashboard commercially available to all parties involved in the student accommodation industry at a price that enables Urbis to recover the annual cost of production and on-going development.
- c. Charge all organisations the same published price for all Urbis Student Accommodation Benchmarks reports.

### Data and Intellectual Property

- a. Nothing in the Agreement affects any rights of or title to any existing intellectual property rights. In particular, Urbis and its licensors will retain all rights and title in respect of the Urbis Student Accommodation Benchmarks and associated data products (the Benchmarks Data).
- b. The Client is only permitted to access, reproduce and use the Benchmarks Data for the purpose of informing its internal business decision making process, and all other uses are expressly prohibited. The Benchmarks Data are confidential to Urbis, and the Client must keep them confidential.
- c. The Client must not: (i) modify, translate, adapt or create derivatives works of the Benchmarks Data; (ii) sub-license, disclose, sell, distribute, publish, transmit or otherwise make available to any third person any part of the Benchmarks Data, or any information or data derived from or combined with the Benchmarks Data (including as an online service); (iii) use or provide the Benchmarks Data on a "white-labelled" basis, or for the benefit of any third person; or (iv) remove or alter any copyright notice and other acknowledgements from the Benchmarks Data.
- d. The Client acknowledges that data is provided by third parties and Urbis does not guarantee the completeness or accuracy of the Benchmarks Data.
- e. The Client is solely responsible for assessing the Benchmarks Data and making its own decisions in respect of such information. To the extent permitted by law, Urbis does not accept any liability for any loss, damage or cost which the Client may incur from the use or reliance of the Benchmarks Data.
- f. The Client may from time to time provide feedback to Urbis on Urbis's products and services. Urbis may at its absolute discretion use and implement such feedback (including for all other Clients of Urbis) without the prior consent of, or the need to account to, the Client.